

IHSG	6,312
Change (%)	1.42%
Net Foreign	-30.32 T
Support	6230
Resistance	6360

Sectoral	Last	
IDX:IDXBASIC	1,013.7	1.18%
IDX:IDXCYCLIC	730.8	-0.12%
IDX:IDXENERGY	2,364.2	1.66%
IDX:IDXFİNANCE	1,296.4	0.53%
IDX:IDXHEALTH	1,251.8	0.15%
IDX:IDXNONCYC	647.1	0.28%
IDX:IDXINDUST	928.9	0.55%
IDX:IDXINFRA	1,228.4	0.92%
IDX:IDXPROPERT	685.4	0.92%
IDX:IDXTÉCHNO	6,818.4	9.59%
IDX:IDXTRANS	1,103.8	-0.23%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	41,965	0.92%
S&P 500	5,675	1.08%
NASDAQ Composite	17,751	1.41%
FTSE 100	8,707	0.02%
DAX PERFORMANCE-INDEX	23,288	-0.40%
IHSG	6,312	1.42%
HANG SENG INDEX	24,753	-0.07%
Nikkei 225	37,752	-0.25%

Indikator	Tingkat
GDP Growth Rate	0.53 percent
GDP Annual Growth Rate	5.02 percent
Unemployment Rate	4.91 percent
Inflation Rate	-0.09 percent
Inflation Rate MoM	-0.48 percent
Interest Rate	5.75 percent
Balance of Trade	3117 USD Million
Current Account	-1145 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	12.46 points
Manufacturing PMI	53.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Melesat 88 Persen, Laba STAA 2024 Sentuh Rp1,28 Triliun
- Buru Dividen, Sejumlah Pentolan BCA Borong Saham BBKA Rp25,37 Miliar
- Ditampung Pengendali 72,1 Juta Lembar, PTRO Terbang!
- Prajogo Pangestu Borong 1,77 Juta Saham, BREN Meroket!
- Surplus 45 Persen, WEGE 2024 Raup Laba Rp67,88 Miliar

NEWS MARKET

Pasar keuangan Indonesia saat ini berada dalam fase ketidakpastian, dipengaruhi oleh kebijakan suku bunga BI dan The Fed, dinamika ekonomi China, serta regulasi baru dari OJK terkait buyback saham. Stabilitas rupiah tetap terjaga, namun tantangan masih ada bagi pasar saham akibat suku bunga tinggi yang berkepanjangan.

1. *BI Rate Dipertahankan*
 - Bank Indonesia (BI) kembali menahan suku bunga acuan di 5,75%.
 - Keputusan ini bertujuan menjaga inflasi, stabilitas rupiah, dan pertumbuhan ekonomi di kisaran 4,7%-5,5% pada 2025.
 - Faktor global seperti kebijakan tarif AS menambah ketidakpastian ekonomi.
2. *The Fed Tahan Suku Bunga, Waspada Resesi*
 - The Fed mempertahankan suku bunga di 4,25-4,50%, mengingat ancaman resesi.
 - Proyeksi pertumbuhan ekonomi AS diturunkan menjadi 1,7%, sementara inflasi naik ke 2,8%.
 - Kebijakan moneter The Fed masih cenderung hati-hati dalam menghadapi ketidakpastian global.
3. *Update Pasar Tenaga Kerja AS*
 - Klaim pengangguran mingguan diprediksi bertambah menjadi 224.000.
 - Jika pengangguran meningkat, ini bisa menjadi sinyal pendinginan ekonomi, membuka peluang pemangkasan suku bunga The Fed.
4. *China Tahan Suku Bunga Kredit*
 - Suku bunga kredit tenor 1 tahun tetap di 3,1%, dan tenor 5 tahun di 3,6%.
 - China menunjukkan tanda pemulihan ekonomi dengan pertumbuhan penjualan ritel dan investasi aset tetap.
 - Stimulus ekonomi masih berlanjut guna menjaga pertumbuhan.
5. *Peningkatan Uang Beredar (M2) di Indonesia*
 - Uang beredar M2 tumbuh 5,9% (yoy) pada Januari 2025, didorong oleh penyaluran kredit dan aktivitas ekonomi menjelang Ramadan.
 - Konsumsi rumah tangga diharapkan terus meningkat dengan dukungan belanja pemerintah dan pemberian THR.
6. *OJK Izinkan Buyback Saham Tanpa RUPS*
 - OJK memperbolehkan buyback tanpa RUPS selama enam bulan ke depan, berlaku sejak 18 Maret 2025.
 - Tujuan kebijakan ini untuk menjaga stabilitas pasar di tengah volatilitas.
 - Sembilan emiten telah menyiapkan dana buyback, yang juga berpotensi terkait dengan pembagian dividen.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	4,690	Speculative Buy	4,780	4,920	4,540	Bullish Harami, entry level: 4550-4690
AADI	6,825	Speculative Buy	6,950	7,150	6,600	Bullish Engulfing, entry level: 6625-6825
RAJA	2,170	Trading Buy	2,210	2,270	2,100	Oversold
UNVR	1,360	Hold	1,385	1,425	1,315	Consolidation
ANTM	1,660	Hold	1,690	1,740	1,610	Net Foreign Buy

NET FOREIGN BUY / SELL

Thursday, March 20, 2025



NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 Ratu	4,900	2.1%	41.14 B	6					Ratu	4,900	241%	1,435	9,900	-51%
2 ASII	4,690	0.9%	39.76 B	1					ASII	4,690	9%	4,290	5,425	-14%
3 TPIA	6,125	12.9%	27.88 B	2					TPIA	6,125	17%	5,225	11,225	-45%
4 AADI	6,825	7.5%	27.05 B	1					AADI	6,825	14%	6,000	11,375	-40%
5 EXCL	2,270	0.9%	25.41 B	2					EXCL	2,270	10%	2,070	2,650	-14%
6 BMRI	4,680	3.3%	23.57 B	1					BMRI	4,680	9%	4,300	7,550	-38%
7 ANTM	1,660	1.5%	21.51 B	1					ANTM	1,660	41%	1,175	1,845	-10%
8 JPFA	1,985	-0.3%	19.38 B	13					JPFA	1,985	85%	1,075	2,230	-11%
9 INDF	7,200	1.8%	18.00 B	1					INDF	7,200	23%	5,850	8,300	-13%
10 DSSA	42,125	2.1%	13.89 B	8					DSSA	42,125	274%	11,250	53,200	-21%
11 FILM	2,750	-2.1%	11.79 B	1					FILM	2,750	5%	2,630	5,250	-48%
12 BULL	128	4.1%	9.78 B	3					BULL	128	42%	90	160	-20%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BBKA	8,325	0.3%	(540.32 B)	5					BBKA	8,325	3%	8,075	10,950	-24%
2 BBNI	4,170	-0.5%	(244.15 B)	9					BBNI	4,170	4%	4,010	5,975	-30%
3 BBRI	3,710	0.8%	(173.62 B)	2					BBRI	3,710	10%	3,360	6,325	-41%
4 BRIS	2,420	-1.2%	(41.43 B)	7					BRIS	2,420	16%	2,090	3,350	-28%
5 ADRO	1,800	0.3%	(37.02 B)	4					ADRO	1,800	7%	1,680	4,300	-58%
6 TLKM	2,430	0.4%	(25.56 B)	1					TLKM	2,430	6%	2,300	3,980	-39%
7 AMRT	2,170	-3.1%	(24.50 B)	3					AMRT	2,170	4%	2,080	3,650	-41%
8 UNTR	22,325	-0.6%	(20.11 B)	2					UNTR	22,325	6%	21,100	28,500	-22%
9 ISAT	1,470	-3.0%	(17.19 B)	2					ISAT	1,470	0%	1,465	3,013	-51%
10 BRPT	670	2.3%	(14.77 B)	1					BRPT	670	15%	585	1,458	-54%
11 MDKA	1,410	-0.7%	(12.92 B)	2					MDKA	1,410	11%	1,275	2,970	-53%
12 UNVR	1,360	0.0%	(12.60 B)	1					UNVR	1,360	38%	985	3,390	-60%

KETERANGAN

Net Buy Asing BERUNTUN	:	Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
Net Sell Asing BERUNTUN	:	Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Thursday, March 20, 2025

	CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	GOTO	82	-1.2%			
2	ASII	4,690	0.9%			
3	AADI	6,825	7.5%			
4	ANTM	1,660	1.5%			
5	PSAB	308	0.0%			
6	INDF	7,200	1.8%			
7	TCPI	6,025	1.3%			
8	SCMA	199	2.6%			
9	BUKA	137	3.8%			
10	MSIN	835	-2.3%			
11	EXCL	2,270	0.9%			
12	ERAA	376	2.7%			
13	HEAL	1,200	-1.6%			
14	OBAT	535	0.0%			
15	EMTK	525	6.7%			
16	AYAM	140	-1.4%			
17	SSIA	890	6.6%			
18	CMNT	865	0.0%			
19	DAAZ	4,200	10.0%			
20	LSIP	1,110	0.5%			
21	KPIG	113	0.9%			
22	HRTA	496	0.8%			
23	SSMS	1,545	0.3%			
24	ANJT	1,570	-2.8%			
25	BIPI	79	-1.3%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	82	64%	50		89	-8%
ASII	4,690	9%	4,290		5,425	-14%
AADI	6,825	14%	6,000		11,375	-40%
ANTM	1,660	41%	1,175		1,845	-10%
PSAB	308	126%	136		420	-27%
INDF	7,200	23%	5,850		8,300	-13%
TCPI	6,025	2%	5,900		8,650	-30%
SCMA	199	70%	117		244	-18%
BUKA	137	28%	107		166	-17%
MSIN	835	66%	502		1,680	-50%
EXCL	2,270	10%	2,070		2,650	-14%
ERAA	376	21%	312		476	-21%
HEAL	1,200	13%	1,060		1,710	-30%
OBAT	535	74%	308		1,030	-48%
EMTK	525	50%	350		665	-21%
AYAM	140	89%	74		159	-12%
SSIA	890	21%	735		1,480	-40%
CMNT	865	17%	740		1,145	-24%
DAAZ	4,200	320%	1,000		7,450	-44%
LSIP	1,110	48%	750		1,305	-15%
KPIG	113	126%	50		250	-55%
HRTA	496	59%	312		600	-17%
SSMS	1,545	63%	950		2,530	-39%
ANJT	1,570	155%	615		1,685	-7%
BIPI	79	36%	58		96	-18%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

TOP PREVIOUS ACCUMULATION

Thursday, March 20, 2025

	CODE	PRICE	Daily (%)	Description	*Likuiditas	5 Hari	20 Hari	1 Tahun
1	AADI	6,825	7.5%					
2	HEXA	4,390	5.8%	_low risk_	✗			
3	EMTK	525	6.7%					
4	BDMN	2,420	1.3%	_low risk_	✗			
5	TGUK	61	17.3%	*high risk !*	✗			
6	IKAN	166	9.9%	*high risk !*	✗			
7	ANJT	1,570	-2.8%	*high risk !*				
8	SMRA	400	4.2%	_low risk_				
9	PKPK	850	1.2%	*high risk !*	✗			
10	NAIK	615	20.6%	*very high risk !*				
11	BTPS	915	2.2%	_low risk_	✗			
12	MMLP	560	1.8%	*high risk !*	✗			
13	BUKA	137	3.8%	_low risk_				
14	BFIN	730	-2.0%	*high risk !*				
15	TBIG	2,050	1.0%	_low risk_	✗			
16	SCMA	199	2.6%					
17	EXCL	2,270	0.9%	_low risk_				
18	CMNT	865	0.0%	_low risk_				
19	BELL	58	7.4%		✗			
20	PALM	424	2.4%	*high risk !*	✗			
21	CASA	705	2.2%	_low risk_	✗			
22	LPPF	1,955	2.9%		✗			
23	HAJJ	199	2.1%		✗			
24	AISA	103	0.0%	_low risk_	✗			
25	CPIN	4,500	3.7%	_low risk_				
26	PSAB	308	0.0%	*high risk !*				
27	BMRI	4,680	3.3%	_low risk_				
28	MTMH	980	3.2%	_low risk_				
29	BBRI	3,710	0.8%	_low risk_				
30	PANI	9,225	1.7%	*high risk !*				
31								

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AADI	6,825	14%	6,000	▼	11,375	-40%
HEXA	4,390	10%	4,000	▼	6,800	-35%
EMTK	525	50%	350	▼	665	-21%
BDMN	2,420	3%	2,340	▼	3,050	-21%
TGUK	61	22%	50	▼	116	-47%
IKAN	166	1177%	13	▼	166	0%
ANJT	1,570	155%	615	▼	1,685	-7%
SMRA	400	9%	366	▼	730	-45%
PKPK	850	185%	298	▼	1,045	-19%
NAIK	615	380%	128	▼	740	-17%
BTPS	915	7%	855	▼	1,430	-36%
MMLP	560	117%	258	▼	590	-5%
BUKA	137	28%	107	▼	166	-17%
BFIN	730	2%	715	▼	1,340	-46%
TBIG	2,050	28%	1,600	▼	2,260	-9%
SCMA	199	70%	117	▼	244	-18%
EXCL	2,270	10%	2,070	▼	2,650	-14%
CMNT	865	17%	740	▼	1,145	-24%
BELL	58	66%	35	▼	96	-40%
PALM	424	49%	284	▼	484	-12%
CASA	705	99%	354	▼	800	-12%
LPPF	1,955	47%	1,330	▼	1,985	-2%
HAJJ	199	176%	72	▼	202	-1%
AISA	103	8%	95	▼	140	-26%
CPIN	4,500	8%	4,170	▼	5,650	-20%
PSAB	308	126%	136	▼	420	-27%
BMRI	4,680	9%	4,300	▼	7,550	-38%
MTMH	980	18%	830	▼	1,370	-28%
BBRI	3,710	10%	3,360	▼	6,325	-41%
PANI	9,225	99%	4,640	▼	19,650	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

*Likuiditas	: ✗ Transaksi dibawah 10Bio
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Thursday, March 20, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	555	570	595	620	630	ACES	2.59%	12	-24.7%	5%	565	▼	995	-40%	
ADMR	800	830	895	950	980	ADMR	1.13%	5	-25.4%	28%	700	▼	1,585	-44%	
ADRO	1,710	1,730	1,800	1,840	1,875	ADRO	0.28%	7	-25.9%	7%	1,680	▼	4,300	-58%	
AKRA	1,020	1,045	1,095	1,145	1,170	AKRA	0.92%	9	-2.2%	6%	1,030	▼	1,865	-41%	
AMMN	5,375	5,550	5,725	6,050	6,125	AMMN	-3.38%	28	-32.4%	0%	5,700	▼	15,000	-62%	
AMRT	2,020	2,070	2,170	2,270	2,320	AMRT	-3.12%	25	-23.9%	4%	2,080	▼	3,650	-41%	
ANTM	1,580	1,600	1,660	1,700	1,730	ANTM	1.53%	16	8.9%	41%	1,175	▼	1,845	-10%	
ARTO	1,380	1,425	1,500	1,585	1,620	ARTO	-3.23%	194	-38.3%	22%	1,225	▼	3,220	-53%	
ASII	4,540	4,570	4,690	4,750	4,810	ASII	0.86%	6	-4.3%	9%	4,290	▼	5,425	-14%	
BBCA	8,050	8,125	8,325	8,475	8,575	BBCA	0.30%	19	-14.0%	3%	8,075	▼	10,950	-24%	
BBNI	3,980	4,050	4,170	4,310	4,370	BBNI	-0.48%	7	-4.1%	4%	4,010	▼	5,975	-30%	
BBRI	3,560	3,620	3,710	3,820	3,860	BBRI	0.82%	9	-9.1%	10%	3,360	▼	6,325	-41%	
BBTN	785	800	830	860	875	BBTN	0.61%	4	-27.2%	4%	800	▼	1,610	-48%	
BMRI	4,250	4,340	4,680	4,860	5,025	BMRI	3.31%	8	-17.9%	9%	4,300	▼	7,550	-38%	
BRIS	2,280	2,330	2,420	2,510	2,550	BRIS	-1.22%	16	-11.4%	16%	2,090	▼	3,350	-28%	
BRPT	590	610	670	710	740	BRPT	2.29%	68	-27.2%	15%	585	▼	1,458	-54%	
CPIN	4,140	4,250	4,500	4,710	4,830	CPIN	3.69%	36	-5.5%	8%	4,170	▼	5,650	-20%	
CTRA	760	775	810	835	850	CTRA	0.62%	8	-17.3%	4%	780	▼	1,430	-43%	
ESSA	520	535	560	585	595	ESSA	0.90%	13	-30.9%	6%	530	▼	1,010	-45%	
EXCL	2,190	2,210	2,270	2,310	2,340	EXCL	0.89%	16	0.9%	10%	2,070	▼	2,650	-14%	
GOTO	77	79	82	85	86	GOTO	-1.20%	#N/A	17.1%	64%	50	▼	89	-8%	
ICBP	10,200	10,325	10,725	10,975	11,175	ICBP	-0.92%	15	-5.7%	12%	9,600	▼	12,875	-17%	
INCO	2,240	2,290	2,400	2,490	2,540	INCO	-1.23%	26	-33.7%	3%	2,340	▼	5,218	-54%	
INDF	6,950	7,000	7,200	7,300	7,400	INDF	1.77%	6	-6.5%	23%	5,850	▼	8,300	-13%	
INKP	4,560	4,630	4,820	4,950	5,025	INKP	0.42%	5	-29.1%	6%	4,550	▼	10,000	-52%	
ISAT	1,395	1,430	1,470	1,540	1,560	ISAT	-2.97%	#N/A	-40.7%	0%	1,465	▼	3,013	-51%	
ITMG	22,025	22,200	22,650	23,000	23,225	ITMG	0.67%	4	-15.2%	1%	22,350	▼	28,775	-21%	
JPFA	1,900	1,935	1,985	2,050	2,080	JPFA	-0.25%	8	2.3%	85%	1,075	▼	2,230	-11%	
JSMR	3,630	3,700	3,840	3,980	4,050	JSMR	0.79%	6	-11.3%	8%	3,560	▼	5,700	-33%	
KLBF	990	1,000	1,030	1,050	1,065	KLBF	1.48%	15	-24.3%	5%	985	▼	1,795	-43%	
MAPA	630	660	695	750	765	MAPA	-5.44%	14	-35.0%	2%	680	▼	1,175	-41%	
MAPI	1,240	1,270	1,330	1,390	1,420	MAPI	-0.75%	13	-5.7%	15%	1,155	▼	1,925	-31%	
MBMA	276	286	304	322	330	MBMA	-1.94%	84	-33.6%	13%	270	▼	725	-58%	
MDKA	1,340	1,370	1,410	1,470	1,490	MDKA	-0.70%	#N/A	-12.7%	11%	1,275	▼	2,970	-53%	
MEDC	940	955	970	995	1,000	MEDC	-2.02%	4	-11.8%	8%	900	▼	1,635	-41%	
PGAS	1,450	1,470	1,500	1,540	1,555	PGAS	-0.66%	6	-5.7%	21%	1,240	▼	1,725	-13%	
PGEO	695	710	750	780	800	PGEO	2.74%	12	-19.8%	6%	705	▼	1,380	-46%	
PTBA	2,320	2,350	2,430	2,490	2,530	PTBA	0.41%	5	-11.6%	3%	2,350	▼	3,180	-24%	
SIDO	520	530	545	560	565	SIDO	0.00%	14	-7.6%	6%	515	▼	780	-30%	
SMGR	2,110	2,150	2,230	2,310	2,350	SMGR	0.90%	13	-32.2%	6%	2,100	▼	5,950	-63%	
SMRA	368	376	400	416	428	SMRA	4.17%	5	-18.4%	9%	366	▼	730	-45%	
TLKM	2,330	2,350	2,430	2,470	2,510	TLKM	0.41%	11	-10.3%	6%	2,300	▼	3,980	-39%	
TOWR	476	492	520	550	565	TOWR	0.97%	8	-20.6%	5%	496	▼	885	-41%	
UNTR	21,575	21,825	22,325	22,825	23,075	UNTR	-0.56%	4	-16.6%	6%	21,100	▼	28,500	-22%	
UNVR	1,235	1,285	1,360	1,455	1,490	UNVR	0.00%	15	-27.9%	38%	985	▼	3,390	-60%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, March 20, 2025

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	GOTO	82	-1.20%		GOTO		17.14%	GOTO	82	64%	50		89	-8%
36	ANTM	1,660	1.53%	16	ANTM		8.85%	ANTM	1,660	41%	1,175		1,845	-10%
	JPFA	1,985	-0.25%	8	JPFA		2.32%	JPFA	1,985	85%	1,075		2,230	-11%
5	EXCL	2,270	0.89%	16	EXCL		0.89%	EXCL	2,270	10%	2,070		2,650	-14%
	AKRA	1,095	0.92%	9	AKRA		-2.23%	AKRA	1,095	6%	1,030		1,865	-41%
	BBNI	4,170	-0.48%	7	BBNI		-4.14%	BBNI	4,170	4%	4,010		5,975	-30%
	ASII	4,690	0.86%	6	ASII		-4.29%	ASII	4,690	9%	4,290		5,425	-14%
	CPIN	4,500	3.69%	36	CPIN		-5.46%	CPIN	4,500	8%	4,170		5,650	-20%
	PGAS	1,500	-0.66%	6	PGAS		-5.66%	PGAS	1,500	21%	1,240		1,725	-13%
	MAPI	1,330	-0.75%	13	MAPI		-5.67%	MAPI	1,330	15%	1,155		1,925	-31%
	ICBP	10,725	-0.92%	15	ICBP		-5.71%	ICBP	10,725	12%	9,600		12,875	-17%
29	INDF	7,200	1.77%	6	INDF		-6.49%	INDF	7,200	23%	5,850		8,300	-13%
	SIDO	545	0.00%	14	SIDO		-7.63%	SIDO	545	6%	515		780	-30%
12	BBRI	3,710	0.82%	9	BBRI		-9.07%	BBRI	3,710	10%	3,360		6,325	-41%
	TLKM	2,430	0.41%	11	TLKM		-10.33%	TLKM	2,430	6%	2,300		3,980	-39%
	JSMR	3,840	0.79%	6	JSMR		-11.32%	JSMR	3,840	8%	3,560		5,700	-33%
	BRIS	2,420	-1.22%	16	BRIS		-11.36%	BRIS	2,420	16%	2,090		3,350	-28%
54	PTBA	2,430	0.41%	5	PTBA		-11.64%	PTBA	2,430	3%	2,350		3,180	-24%
	MEDC	970	-2.02%	4	MEDC		-11.82%	MEDC	970	8%	900		1,635	-41%
18	MDKA	1,410	-0.70%		MDKA		-12.69%	MDKA	1,410	11%	1,275		2,970	-53%
	BBCA	8,325	0.30%	19	BBCA		-13.95%	BBCA	8,325	3%	8,075		10,950	-24%
17	ITMG	22,650	0.67%	4	ITMG		-15.17%	ITMG	22,650	1%	22,350		28,775	-21%
	UNTR	22,325	-0.56%	4	UNTR		-16.62%	UNTR	22,325	6%	21,100		28,500	-22%
41	CTRA	810	0.62%	8	CTRA		-17.35%	CTRA	810	4%	780		1,430	-43%
	BMRI	4,680	3.31%	8	BMRI		-17.89%	BMRI	4,680	9%	4,300		7,550	-38%
53	SMRA	400	4.17%	5	SMRA		-18.37%	SMRA	400	9%	366		730	-45%
	PGEO	750	2.74%	12	PGEO		-19.79%	PGEO	750	6%	705		1,380	-46%
42	TOWR	520	0.97%	8	TOWR		-20.61%	TOWR	520	5%	496		885	-41%
	AMRT	2,170	-3.12%	25	AMRT		-23.86%	AMRT	2,170	4%	2,080		3,650	-41%
58	KLBF	1,030	1.48%	15	KLBF		-24.26%	KLBF	1,030	5%	985		1,795	-43%
	ACES	595	2.59%	12	ACES		-24.68%	ACES	595	5%	565		995	-40%
24	ADMR	895	1.13%	5	ADMR		-25.42%	ADMR	895	28%	700		1,585	-44%
	ADRO	1,800	0.28%	7	ADRO		-25.93%	ADRO	1,800	7%	1,680		4,300	-58%
6	BRPT	670	2.29%	68	BRPT		-27.17%	BRPT	670	15%	585		1,458	-54%
	BBTN	830	0.61%	4	BBTN		-27.19%	BBTN	830	4%	800		1,610	-48%
10	UNVR	1,360	0.00%	15	UNVR		-27.85%	UNVR	1,360	38%	985		3,390	-60%
	INKP	4,820	0.42%	5	INKP		-29.12%	INKP	4,820	6%	4,550		10,000	-52%
25	ESSA	560	0.90%	13	ESSA		-30.86%	ESSA	560	6%	530		1,010	-45%
	SMGR	2,230	0.90%	13	SMGR		-32.22%	SMGR	2,230	6%	2,100		5,950	-63%
	AMMN	5,725	-3.38%	28	AMMN		-32.45%	AMMN	5,725	0%	5,700		15,000	-62%
	MBMA	304	-1.94%	84	MBMA		-33.62%	MBMA	304	13%	270		725	-58%
14	INCO	2,400	-1.23%	26	INCO		-33.70%	INCO	2,400	3%	2,340		5,218	-54%
	MAPA	695	-5.44%	14	MAPA		-35.05%	MAPA	695	2%	680		1,175	-41%
	ARTO	1,500	-3.23%	194	ARTO		-38.27%	ARTO	1,500	22%	1,225		3,220	-53%
	ISAT	1,470	-2.97%		ISAT		-40.73%	ISAT	1,470	0%	1,465		3,013	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, March 20, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	82	-1.20%		GOTO	82	17.14%	GOTO	82	64%	50	89	-8%
2 ANTM	1,660	1.53%	16	ANTM	1,660	8.85%	ANTM	1,660	41%	1,175	1,845	-10%
3 BBN	4,170	-0.48%	7	BBN	4,170	-4.14%	BBN	4,170	4%	4,010	5,975	-30%
4 ASII	4,690	0.86%	6	ASII	4,690	-4.29%	ASII	4,690	9%	4,290	5,425	-14%
5 CPIN	4,500	3.69%	36	CPIN	4,500	-5.46%	CPIN	4,500	8%	4,170	5,650	-20%
6 ICBP	10,725	-0.92%	15	ICBP	10,725	-5.71%	ICBP	10,725	12%	9,600	12,875	-17%
7 INDF	7,200	1.77%	6	INDF	7,200	-6.49%	INDF	7,200	23%	5,850	8,300	-13%
8 BBRI	3,710	0.82%	9	BBRI	3,710	-9.07%	BBRI	3,710	10%	3,360	6,325	-41%
9 TLKM	2,430	0.41%	11	TLKM	2,430	-10.33%	TLKM	2,430	6%	2,300	3,980	-39%
10 BB	8,325	0.30%	19	BB	8,325	-13.95%	BB	8,325	3%	8,075	10,950	-24%
11 UNTR	22,325	-0.56%	4	UNTR	22,325	-16.62%	UNTR	22,325	6%	21,100	28,500	-22%
12 BMRI	4,680	3.31%	8	BMRI	4,680	-17.89%	BMRI	4,680	9%	4,300	7,550	-38%
13 TPIA	6,125	12.90%		TPIA	6,125	-18.33%	TPIA	6,125	17%	5,225	11,225	-45%
14 AMRT	2,170	-3.12%	25	AMRT	2,170	-23.86%	AMRT	2,170	4%	2,080	3,650	-41%
15 KLBF	1,030	1.48%	15	KLBF	1,030	-24.26%	KLBF	1,030	5%	985	1,795	-43%
16 ADRO	1,800	0.28%	7	ADRO	1,800	-25.93%	ADRO	1,800	7%	1,680	4,300	-58%
17 BRPT	670	2.29%	68	BRPT	670	-27.17%	BRPT	670	15%	585	1,458	-54%
18 AMMN	5,725	-3.38%	28	AMMN	5,725	-32.45%	AMMN	5,725	0%	5,700	15,000	-62%

Sector Weights for Monday, June 3, 2024		Industry Group Weights for Monday, June 3, 2024	
Sector N	Weight%	Industry Group Name	Weight%
Financials	57.94	Banks	57.94
Materials	12.77	Materials	12.77
Consumer Staples	8.48	Telecommunication Services	7.6
Communication Services	7.6	Food Beverage & Tobacco	4.6
Industrials	4.59	Capital Goods	4.59
Energy	3.85	Energy	3.85
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail	3.1
Health Care	1.66	Consumer Staples Distribution & Retail	2.62
		Pharmaceuticals, Biotechnology & Life Sciences	1.66
		Household & Personal Products	1.26

INDONESIA		NEXT	
- MSCI Global Standard Indexes List		November 2024 Index Review	
Additions -		o Announcement date: 7 November 2024	
Deletions ANTM		o Effective date: 27 November 2024	

		- MSCI Small Cap Indexes List	
		Additions : ANTM, CMRY, FILM, INCO, WIKA	
		Deletions : -	

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, March 20, 2025

CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE		%	52W Low	CURRENT POSITION	52W High	%
SCMA	199	2.58%	21		SCMA		19.16%		SCMA	199	70%	117		244	-18%
GOTO	82	-1.20%			GOTO		17.14%		GOTO	82	64%	50		89	-8%
BUKA	137	3.79%			BUKA		9.60%		BUKA	137	28%	107		166	-17%
ANTM	1,660	1.53%	16		ANTM		8.85%		ANTM	1,660	41%	1,175		1,845	-10%
EMTK	525	6.71%	69		EMTK		6.71%		EMTK	525	50%	350		665	-21%
BRMS	362	0.56%	158		BRMS		4.62%		BRMS	362	185%	127		505	-28%
AVIA	410	0.99%	15		AVIA		2.50%		AVIA	410	22%	336		570	-28%
JPFA	1,985	-0.25%	8		JPFA		2.32%		JPFA	1,985	85%	1,075		2,230	-11%
EXCL	2,270	0.89%	16		EXCL		0.89%		EXCL	2,270	10%	2,070		2,650	-14%
BTPS	915	2.23%	7		BTPS		-1.08%		BTPS	915	7%	855		1,430	-36%
AKRA	1,095	0.92%	9		AKRA		-2.23%		AKRA	1,095	6%	1,030		1,865	-41%
TBIG	2,050	0.99%	29		TBIG		-2.38%		TBIG	2,050	28%	1,600		2,260	-9%
NISP	1,280	-0.39%	6		NISP		-2.66%		NISP	1,280	8%	1,180		1,445	-11%
BBNI	4,170	-0.48%	7		BBNI		-4.14%		BBNI	4,170	4%	4,010		5,975	-30%
ASII	4,690	0.86%	6		ASII		-4.29%		ASII	4,690	9%	4,290		5,425	-14%
PWON	380	2.15%	8		PWON		-4.52%		PWON	380	6%	360		530	-28%
MPMX	935	0.00%	8		MPMX		-5.08%		MPMX	935	2%	915		1,080	-13%
CPIN	4,500	3.69%	36		CPIN		-5.46%		CPIN	4,500	8%	4,170		5,650	-20%
PGAS	1,500	-0.66%	6		PGAS		-5.66%		PGAS	1,500	21%	1,240		1,725	-13%
MAPI	1,330	-0.75%	13		MAPI		-5.67%		MAPI	1,330	15%	1,155		1,925	-31%
ICBP	10,725	-0.92%	15		ICBP		-5.71%		ICBP	10,725	12%	9,600		12,875	-17%
BNGA	1,630	0.00%	6		BNGA		-5.78%		BNGA	1,630	2%	1,600		2,220	-27%
GJTL	1,055	0.00%	3		GJTL		-5.80%		GJTL	1,055	5%	1,000		1,490	-29%
INDF	7,200	1.77%	6		INDF		-6.49%		INDF	7,200	23%	5,850		8,300	-13%
ERAA	376	2.73%	5		ERAA		-6.93%		ERAA	376	21%	312		476	-21%
SIDO	545	0.00%	14		SIDO		-7.63%		SIDO	545	6%	515		780	-30%
BBRI	3,710	0.82%	9		BBRI		-9.07%		BBRI	3,710	10%	3,360		6,325	-41%
MNCN	250	1.63%	3		MNCN		-9.42%		MNCN	250	12%	224		404	-38%
MIKA	2,300	-0.43%	30		MIKA		-9.45%		MIKA	2,300	4%	2,220		3,310	-31%
TLKM	2,430	0.41%	11		TLKM		-10.33%		TLKM	2,430	6%	2,300		3,980	-39%
ELSA	384	-0.52%	4		ELSA		-11.11%		ELSA	384	2%	376		545	-30%
NCKL	670	-0.74%	7		NCKL		-11.26%		NCKL	670	17%	575		1,085	-38%
JSMR	3,840	0.79%	6		JSMR		-11.32%		JSMR	3,840	8%	3,560		5,700	-33%
BRIS	2,420	-1.22%	16		BRIS		-11.36%		BRIS	2,420	16%	2,090		3,350	-28%
PTBA	2,430	0.41%	5		PTBA		-11.64%		PTBA	2,430	3%	2,350		3,180	-24%
MEDC	970	-2.02%	4		MEDC		-11.82%		MEDC	970	8%	900		1,635	-41%
MDKA	1,410	-0.70%			MDKA		-12.69%		MDKA	1,410	11%	1,275		2,970	-53%
AUTO	2,000	0.25%	5		AUTO		-13.04%		AUTO	2,000	11%	1,795		2,620	-24%
MTEL	560	-1.75%	22		MTEL		-13.18%		MTEL	560	2%	550		700	-20%
BSDE	820	1.23%	6		BSDE		-13.23%		BSDE	820	4%	785		1,340	-39%
BBCA	8,325	0.30%	19		BBCA		-13.95%		BBCA	8,325	3%	8,075		10,950	-24%
ITMG	22,650	0.67%	4		ITMG		-15.17%		ITMG	22,650	1%	22,350		28,775	-21%
INDY	1,260	0.80%	7		INDY		-15.72%		INDY	1,260	9%	1,155		1,825	-31%
UNTR	22,325	-0.56%	4		UNTR		-16.62%		UNTR	22,325	6%	21,100		28,500	-22%
CTRA	810	0.62%	8		CTRA		-17.35%		CTRA	810	4%	780		1,430	-43%
BMRI	4,680	3.31%	8		BMRI		-17.89%		BMRI	4,680	9%	4,300		7,550	-38%
SMRA	400	4.17%	5		SMRA		-18.37%		SMRA	400	9%	366		730	-45%
PGEO	750	2.74%	12		PGEO		-19.79%		PGEO	750	6%	705		1,380	-46%
TOWR	520	0.97%	8		TOWR		-20.61%		TOWR	520	5%	496		885	-41%
SRTG	1,630	-0.31%	7		SRTG		-22.01%		SRTG	1,630	33%	1,225		2,880	-43%
TKIM	4,650	0.00%	6		TKIM		-22.18%		TKIM	4,650	3%	4,500		9,075	-49%
GGRM	10,325	-0.48%	11		GGRM		-22.22%		GGRM	10,325	3%	10,000		20,200	-49%
MYOR	2,160	0.93%	16		MYOR		-22.30%		MYOR	2,160	5%	2,060		3,010	-28%

15	BFIN	730	-2.01%	7	BFIN		-22.75%	BFIN	730	2%	715	▼	1,340	-46%
	BMTR	141	-0.70%	4	BMTR		-22.95%	BMTR	141	7%	132	▼	260	-46%
6	ASSA	530	1.92%	10	ASSA		-23.19%	ASSA	530	6%	500	▼	875	-39%
	AMRT	2,170	-3.12%	25	AMRT		-23.86%	AMRT	2,170	4%	2,080	▼	3,650	-41%
63	KLBF	1,030	1.48%	15	KLBF		-24.26%	KLBF	1,030	5%	985	▼	1,795	-43%
	ACES	595	2.59%	12	ACES		-24.68%	ACES	595	5%	565	▼	995	-40%
50	ADMR	895	1.13%	5	ADMR		-25.42%	ADMR	895	28%	700	▼	1,585	-44%
	ADRO	1,800	0.28%	7	ADRO		-25.93%	ADRO	1,800	7%	1,680	▼	4,300	-58%
27	HEAL	1,200	-1.64%	32	HEAL		-26.38%	HEAL	1,200	13%	1,060	▼	1,710	-30%
	BRPT	670	2.29%	68	BRPT		-27.17%	BRPT	670	15%	585	▼	1,458	-54%
18	BBTN	830	0.61%	4	BBTN		-27.19%	BBTN	830	4%	800	▼	1,610	-48%
	UNVR	1,360	0.00%	15	UNVR		-27.85%	UNVR	1,360	38%	985	▼	3,390	-60%
9	PNLF	306	1.32%	7	PNLF		-28.84%	PNLF	306	23%	248	▼	520	-41%
	INKP	4,820	0.42%	5	INKP		-29.12%	INKP	4,820	6%	4,550	▼	10,000	-52%
28	ENRG	162	0.62%	3	ENRG		-29.57%	ENRG	162	9%	149	▼	310	-48%
	PTPP	236	3.51%	3	PTPP		-29.76%	PTPP	236	9%	216	▼	575	-59%
14	ESSA	560	0.90%	13	ESSA		-30.86%	ESSA	560	6%	530	▼	1,010	-45%
	HRUM	710	-0.70%	5	HRUM		-31.40%	HRUM	710	11%	640	▼	1,590	-55%
50	SMGR	2,230	0.90%	13	SMGR		-32.22%	SMGR	2,230	6%	2,100	▼	5,950	-63%
	AMMN	5,725	-3.38%	28	AMMN		-32.45%	AMMN	5,725	0%	5,700	▼	15,000	-62%
26	MBMA	304	-1.94%	84	MBMA		-33.62%	MBMA	304	13%	270	▼	725	-58%
	INCO	2,400	-1.23%	26	INCO		-33.70%	INCO	2,400	3%	2,340	▼	5,218	-54%
68	MAPA	695	-5.44%	14	MAPA		-35.05%	MAPA	695	2%	680	▼	1,175	-41%
	ARTO	1,500	-3.23%	194	ARTO		-38.27%	ARTO	1,500	22%	1,225	▼	3,220	-53%
24	INTP	4,490	0.67%	9	INTP		-39.32%	INTP	4,490	5%	4,290	▼	8,925	-50%
	ISAT	1,470	-2.97%		ISAT		-40.73%	ISAT	1,470	0%	1,465	▼	3,013	-51%
22	PANI	9,225	1.65%	238	PANI		-42.34%	PANI	9,225	99%	4,640	▼	19,650	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

%52W High
- : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
- 52W Low

52W High

YTD (%)

PER
- : Harga terendah selama 52 Minggu terakhir

: Harga tertinggi selama 52 Minggu terakhir

: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

SMRA 400 (4.1%)
CPIN 4,500 (3.6%)
BMRI 4,680 (3.3%)
PGEO 750 (2.7%)
ACES 595 (2.5%)

Top Volume

GOTO 82 (14.8 Mn Lot)
BBRI 3,710 (3.5 Mn Lot)
BMRI 4,680 (2.7 Mn Lot)
BBCA 8,325 (2.1 Mn Lot)
BRPT 670 (1.4 Mn Lot)

Top Frekuensi

BBCA 8,325 (49k x)
BBRI 3,710 (43k x)
BMRI 4,680 (42k x)
BBNI 4,170 (22k x)
UNVR 1,360 (12k x)

Top Loser

MAPA 695 (-5.4%)
AMMN 5,725 (-3.3%)
ARTO 1,500 (-3.2%)
AMRT 2,170 (-3.1%)
ISAT 1,470 (-2.9%)

Top Value

BBCA 8,325 (1780.9 IDR Bn)
BBRI 3,710 (1310 IDR Bn)
BMRI 4,680 (1251.2 IDR Bn)
BBNI 4,170 (460.2 IDR Bn)
TLKM 2,430 (234.4 IDR Bn)

All Stock Performance

Top Gainer

WAPO 137 (26.8%)
LION 490 (25%)
BESS 1,235 (24.7%)
IFII 298 (24.1%)
NAIK 615 (20.5%)

Top Volume

GOTO 82 (14.8 Mn Lot)
PSAB 308 (7.4 Mn Lot)
BUKA 137 (4 Mn Lot)
BUMI 89 (3.6 Mn Lot)
BRMS 362 (3.5 Mn Lot)

Top Frekuensi

PSAB 308 (62k x)
BBCA 8,325 (49k x)
PTRO 2,620 (46k x)
BBRI 3,710 (43k x)
BMRI 4,680 (42k x)

Top Loser

FMII 376 (-18.9%)
IKAI 7 (-12.5%)
BISI 970 (-11.8%)
GPSO 430 (-11.5%)
SSTM 160 (-9.6%)

Top Value

BBCA 8,325 (1780.9 IDR Bn)
BBRI 3,710 (1310 IDR Bn)
BMRI 4,680 (1251.2 IDR Bn)
PTRO 2,620 (469.8 IDR Bn)
BBNI 4,170 (460.2 IDR Bn)

CORPORATE ACTION



Thursday, March 20, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

19 Mar UMA (SHIP)
19 Mar UMA (ITMA)
18 Mar UMA (BULL)
14 Mar UMA (KAQI)
14 Mar UMA (UDNG)
14 Mar UMA (SMIL)
14 Mar UMA (SOFA)
12 Mar UMA (GLOB)
11 Mar UMA (LABA)
06 Mar UMA (IMJS)

SUSPEND / UNSUSPEND

19 Mar Penghentian Sementara (UDNG)
19 Mar Penghentian Sementara (WGSJ)
13 Mar Pembukaan Kembali (TIRA)
13 Mar Pembukaan Kembali (IKAN)
12 Mar Pembukaan Kembali (FORU)
11 Mar Penghentian Sementara (FORU)
10 Mar Pembukaan Kembali (POLU)
07 Mar Pembukaan Kembali (BESS)
06 Mar Pembukaan Kembali (AREA)
05 Mar Penghentian Sementara (AREA)

*Data pengumuman diambil terakhir pada hari :

Kamis, 20 March 2025 pukul 08:25:30

AO- Disc On

AKSI KORPORASI

17 MARCH 2025!

- Public Expose: NICK
- RUPS [Jam 10:00:00]: NICK

.

18 MARCH 2025!

- Public Expose: HATM
- RUPS [Jam 14:00:00]: PMJS, FASW, CMPP, HATM, CNKO

.

19 MARCH 2025!

- RUPS [Jam 15:00:00]: SKYB, ERAA, AMAN

.

20 MARCH 2025!

- RUPS [Jam 10:00:00]: NISP

.

21 MARCH 2025!

- Cash Dividend [Distribution]: XCID
- RUPS [Jam 10:00:00]: MINA, UANG, DFAM, WINR, BDMN

.

24 MARCH 2025!

- RUPS [Jam 09:30:00]: TMAS, BBRI, CNMA, MANG, BUVA, MMIX, MERK, G

.

25 MARCH 2025!

- RUPS [Jam 09:00:00]: WOMF, ADMF, BMRI, EXCL, FREN, IFSH, NOBU

.

26 MARCH 2025!

- RUPS [Jam 14:00:00]: HAIS, SDRA, BBNI, CCSI, BBTN, PALM

.

27 MARCH 2025!

- RUPS [Jam 09:30:00]: MEGA, WIFI, SICO, BWPT

ECONOMIC CALENDAR



Monday March 17 2025		Actual	Previous	Consensus	Forecast
11:00 AM	ID	Balance of Trade FEB	\$3.45B	\$2.45B	\$1.0B
7:30 PM	US	Retail Sales MoM FEB	-0.90%	0.70%	0.50%
7:30 PM	US	NY Empire State Manufacturing Index MAR	5.7	-1.9	6
7:30 PM	US	Retail Sales Control Group MoM FEB	-0.80%		0%
7:30 PM	US	Retail Sales Ex Autos MoM FEB	-0.40%	0.50%	0.20%
9:00 PM	EA	ECB President Lagarde Speech			
9:00 PM	US	Business Inventories MoM JAN	-0.20%	0.30%	0.20%
9:00 PM	US	NAHB Housing Market Index MAR	42	43	44
Tuesday March 18 2025		Actual	Previous	Consensus	Forecast
5:00 PM	EA	Balance of Trade JAN	€15.5B	€14.1B	€6.5B
5:00 PM	EA	ZEW Economic Sentiment Index MAR	24.2	39.6	28
7:30 PM	US	Building Permits Prel FEB	1.473M	1.450M	1.471M
7:30 PM	US	Housing Starts FEB	1.366M	1.375M	1.34M
7:30 PM	US	Building Permits MoM Prel FEB	-0.60%		-0.20%
7:30 PM	US	Export Prices MoM FEB	1.30%	2%	2%
7:30 PM	US	Housing Starts MoM FEB	-9.80%		-1.90%
7:30 PM	US	Import Prices MoM FEB	0.30%	-0.10%	0.10%
8:15 PM	US	Industrial Production MoM FEB	0.50%	0.20%	0.40%
Wednesday March 19 2025		Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change MAR/14	4.247M		
2:30 PM	ID	Interest Rate Decision	5.75%	5.75%	5.75%
6:00 PM	US	MBA 30-Year Mortgage Rate MAR/14	6.67%		
9:30 PM	US	EIA Crude Oil Stocks Change MAR/14	1.448M		
9:30 PM	US	EIA Gasoline Stocks Change MAR/14	-5.737M		
Thursday March 20 2025		Actual	Previous	Consensus	Forecast
Thursday March 20 2025		Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Interest Rate Decision	4.50%	4.50%	4.50%
1:00 AM	US	FOMC Economic Projections			
1:30 AM	US	Fed Press Conference			
3:00 AM	US	Net Long-term TIC Flows JAN	\$72B	\$101.5M	
3:00 PM	EA	ECB President Lagarde Speech			
6:00 PM	EA	ECB Economic Bulletin			
7:30 PM	US	Current Account Q4	\$-310.9B	\$-325B	\$-340.0B
7:30 PM	US	Initial Jobless Claims MAR/15	220K	224K	225.0K
7:30 PM	US	Philadelphia Fed Manufacturing Index MAR	18.1	12.1	11
9:00 PM	US	Existing Home Sales FEB	4.08M	3.92M	4.05M
9:00 PM	US	Existing Home Sales MoM FEB	-4.90%		-0.70%
Friday March 21 2025		Actual	Previous	Consensus	Forecast
8:05 PM	US	Fed Williams Speech			
10:00 PM	EA	Consumer Confidence Flash MAR	-13.6	-12.8	-14

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